

3-5 Year Strategic Plan Template

Uncover the Right Data to Drive the Right Discussions

Key Questions		Notes				
What's my competition not willing to do?						
What do our customers hate but have to put up with?						
Do I	have an asset or diamond in my backyard?					
	t's the biggest barrier to entry for my bects and how can I remove it?					
	here opportunities to consider through ership, acquisition or joint venture?					
	t are some big ideas or opportunities we have assed in the past, but not acted on?					
Тор	Strategic Ideas to Drive Revenu	e and Profit				
No	Strat	tegic Ideas	Most Promising?			
1						
2						
3						
4						
C. D. D. S. D. D. S.	Pressure Test Your Ideas: Can you project revenue growth to 2x your business? Does it get you closer to your BHAG? Does it align with your core strategy: Core Values, Core Purpose, Core Customer? Are/will your customers be excited about this idea or merely lukewarm? Is/will your team be excited about this idea or are they just humoring you? Do you find yourself distracted by other, more exciting ideas? Does your team shut down or change the subject when this idea comes up? Is this an idea that keeps coming up over and over again but doesn't seem to get off the ground? Is the idea turning out to be more expensive to implement than you ever could have imagined? Is this strategy already being deployed by your competition? Are you just following them instead of generating your own great strategy?					

How to Rate Your Strategic Ideas

Impact on Revenue Growth

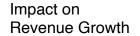
Impact (3-5 years)	10%	20%	30%	40%	50%	60%	70%	80%	90%	≥ 100%
Rating (1-10)	1	2	3	4	5	6	7	8	9	10

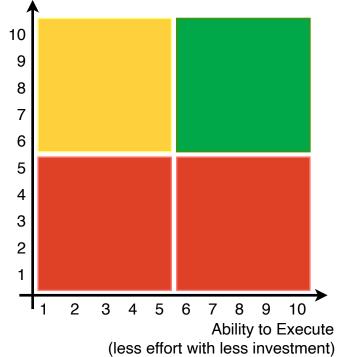
Ability to Execute

Ability	Rare or expensive new capabilities	Need to Hire new resources	Current team, impacts other projects	Current team, May move other projects along as well	Moves other projects along as well + Learns new skills
Rating (1-10)	1, 2	3, 4, 5	6, 7	8, 9	10

Rank Your Strategic Ideas

No	Strategic Ideas (3-5 Years)	Impact	Ability to Execute
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			





3-5 Year Strategic Plan Template

Top Strategic Idea

No	Strategic Idea	Desired Results & Notes	Impact	Easy?

Find the "Who"

Who can accelerate your progress?	Notes

5 Year Revenue Projections

Year	Year 1	Year 2	Year 3	Year 4	Year 5
Revenue					

Validate your Assumptions with Real World Data and Insights

No	Assumption	How to Measure?	Real World Data	Insights
1				
2				
3				
4				
5				